
XIV. GENERAL INFORMATION

1. SHARE CAPITAL

- (i) No shares will be allotted on the basis of this Prospectus later than 12 months after the date of the issue of this Prospectus.
- (ii) There are no founder, management or deferred shares in the Company. There is only one class of shares in the Company namely ordinary shares of RM1.00 each, all of which rank pari passu with one another.
- (iii) Save as disclosed in Sections 2 and 5 of Part V of this Prospectus, no shares or debentures of the Company and its subsidiaries have been issued or are proposed to be issued as fully or partly paid-up in cash or otherwise, within the 2 years preceding the date of this Prospectus.
- (iv) As at the date of this Prospectus, none of the share capital of the Company or its subsidiaries is under any option or agreed conditionally or unconditionally to be put under any option.
- (v) Other than the Offer Shares under the EES as disclosed in Section 2(ii) of Part III of this Prospectus, there is currently no other scheme for or involving Directors and employees of OHB and its subsidiaries in the share capital of the Company or its subsidiaries.
- (vi) As at the date of this Prospectus, the Group does not have any outstanding convertible debt securities.

2. ARTICLES OF ASSOCIATION

The following provisions are reproduced from the Company's Articles of Association ("Articles").

2.1 Transfer of Securities

The provisions in the Articles in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows:

Article 43 Transfer of securities

The transfer of any securities or class of securities of the Company shall be made by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of securities.

Article 44 Execution requirements

The instrument of transfer of any shares in the Company shall be executed by or on behalf of the transferor and the transferee and the transferor shall be deemed to remain the holder of the share until the transferee's name is entered in the Register as the holder of that share and/or the Record of Depositors, as the case may be.

Article 45 Directors' right to decline registration

The Directors may decline to register any instrument of transfer of shares which are not fully paid (whether these are quoted or otherwise) to a person of whom they do not approve. Subject to the Act, the Listing Requirements, the Central Depositories Act and the Rules, if the Directors refuse to register a transfer they shall send to the transferee written notice of the refusal and reasons therefore.

XIV. GENERAL INFORMATION (CONT'D)

Article 46 Suspension of registration

Subject to the Listing Requirements and the Rules, the transfer of any securities may be suspended at such time and for such period(s) as the Directors may from time to time determine.

Article 47 Bursa Depository's right to refuse transfer

Bursa Depository may, in its absolute discretion, refuse to register any transfer that does not comply with the Central Depositories Act and the Rules.

Article 48 Transfer of fully paid securities

Subject to the Central Depositories Act and the Rules, any member may transfer all or any of its securities by instrument in writing in the form prescribed and approved by Bursa Securities and the Registrar (as the case may be). Subject to these Articles, there shall be no restriction on the transfer of fully paid-up shares except where required by law. The instrument of transfer shall be executed by or on behalf of the transferor and the transferee and the transferor shall remain the holder of the share(s) until the transferee's name is entered in the Register as the holder of that share(s) and/or the Record of Depositors as the case may be, in respect thereof. All transfers of deposited securities shall be effected in accordance with the Act, the Central Depositories Act and the Rules.

2.2 Remuneration of Directors

The provisions in the Articles dealing with the remuneration of the Directors of the Company are as follows:

Article 111 Fees

Subject to the Articles, the fee of the Directors shall from time to time be determined by the Company in general meeting but:

- (1) Directors' fees payable to Directors not holding any executive office in the Company shall be a fixed sum and shall not be payable by a commission on or percentage of profits or turnover;
- (2) salaries payable to Directors holding executive office in the Company may not include a commission on or a percentage of turnover;
- (3) all fee payable to Directors shall be deemed to accrue from day to day;
- (4) fees payable to Directors shall not be increased except pursuant to a resolution passed by the Company in general meeting, where notice of the proposed increase has been given in the notice convening the meeting; or
- (5) any fee paid to an alternate Director shall be agreed between him and his appointor and shall be deducted from his appointor's remuneration.

Article 112 Expenses

The Directors may be paid all travelling, hotel and other expenses, properly incurred by them in attending and returning from meetings of the Directors or any committee of Directors or general or other meetings of the Company or in connection with the business of the Company.

Article 113 Special remuneration

The Directors may grant special remuneration to any Director who (on request by the Directors) is willing to:

- (1) render any special or extra services to the Company; or

XIV. GENERAL INFORMATION (CONT'D)

- (2) to go or reside outside his country of domicile or residence in connection with the conduct of any of the Company's affairs.

Such special remuneration may be paid to such Director in addition to or in substitution for his ordinary remuneration as a Director, and may be paid in a lump sum or by way of salary, or by a percentage of profits, or by all or any of such methods but shall not include (where such special remuneration is paid by way of salary) a commission on or a percentage of turnover.

2.3 Voting and Borrowing Powers of Directors

The provisions in the Articles dealing with the voting and borrowing powers of the Directors of the Company including voting powers in relation to proposals, arrangements or contracts in which they are interested are as follows:

Article 125 General borrowing powers

Except as provided by Article 126, the Directors may exercise all the powers of the Company to borrow any sum or sums of money from any person, bank, firm or company and to mortgage or charge its undertaking, property and uncalled capital, and any part thereof and to issue debentures and other securities, whether as primary or collateral security for any debt, liability or obligation of the Company, its Subsidiaries or any other party. The Directors may guarantee the whole or any part of the loans or debts raised or incurred by or on behalf of the Company or any interest payable thereon with power to the Directors to indemnify the guarantors from or against liability under their guarantees by means of a mortgage or hypothecation of or charge upon any property and asset of the Company or otherwise. The Directors may exercise all the powers of the Company to guarantee and give guarantees or indemnities for payment of money, the performance of contracts or obligations or for the benefit or interest of the Company or its Subsidiaries.

Article 126 Restrictions on borrowings

The Directors shall not borrow any money or mortgage or charge any of the Company's or its Subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

Article 144 Right to regulate proceedings

Subject to these Articles, the Directors may regulate their proceedings as they think fit. A Director may, and the Secretary at the request of a Director shall, call a meeting of the Directors. Questions arising at a meeting shall be decided by a majority of votes. In the case of an equality of votes, the Chairman of the meeting shall (subject to Article 147) have a second or casting vote.

Article 150 Directors' resolution in writing

A resolution in writing signed by a majority of the Directors for the time being or their alternates not being less than two (2) Directors shall be as valid and effectual as if it had been passed by a meeting of Directors duly called and constituted. Any such resolution may consist of several documents in like form each signed by one or more directors. Any such document, may be accepted as sufficiently signed by a Director if transmitted to the Company by telex, telegram, cable, facsimile or other electrical or digital written message purporting to include a signature of a Director but a resolution signed by an alternate Director need not also be signed by his appointor and, if it is signed by a Director who has appointed an alternate director, it need not be signed by the alternate Director in that capacity.

XIV. GENERAL INFORMATION (CONT'D)

Article 151 Disqualification from voting

Except as otherwise provided by these Articles, a Director shall not vote at a meeting of Directors or of a committee of Directors on any resolution concerning any contract, proposed contract, arrangement or other matter in which he has, directly or indirectly, a personal interest or duty which is material and which conflicts or may conflict with the interests of the Company unless his interest or duty arises only because the case falls within one or more of the following paragraphs:

- (1) in a case where the contract or proposed contract relates to any loan to the company - that he has guaranteed or joined in guaranteeing the repayment of the loan or any part of the loan; or
- (2) in a case where the contract or proposed contract has been or will be made with or for the benefit of or on behalf of a Related Corporation - that he is a director of that corporation.

A Director shall not be counted in the quorum present at a meeting in relation to a resolution on which he is not entitled to vote.

Article 152 Separation of resolutions

Where proposals are under consideration concerning or relating to the terms of employment, consultancy or other services of or to be provided by Directors to or with the Company or any body corporate in which the Company is interested or other related matters, the proposals may be divided and considered in relation to each Director separately and (provided he is not for another reason precluded from voting) each of the Directors concerned shall be entitled to vote and be counted in the quorum in respect of each resolution except that concerning his own.

Article 153 Questions on right to vote

If a question arises at a meeting of Directors or of a committee of Directors as to the right of a Director to vote, the question may, before the conclusion of the meeting, be referred to the Chairman of the meeting and his ruling in relation to any Director other than himself shall be final and conclusive.

2.4 Changes in Share Capital and Variation of Class Rights

The provisions in the Articles as to changes in the share capital and variation of class rights, which are as stringent as those provided in the Act are as follows:

Article 12 Variation of rights

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may (subject to Sections 55 and 65 of the Act and whether or not the Company is being wound up) be varied or abrogated with:

- (1) the consent in writing of the holders of three-fourths of the issued shares of that class within 2 Months of the meeting, shall be valid and effectual as a special resolution carried at the meeting; or
- (2) the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class.

To every such separate general meeting, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, except that the necessary quorum shall be 2 persons at least holding or representing by proxy one-third of the issued shares of the class (but so that if at any adjourned meeting of such holders, a quorum is not present, the holders present, shall form a quorum), and any holder of shares of the class present in person or by proxy may demand a poll.

XIV. GENERAL INFORMATION (CONT'D)

Article 14 No deemed variation

Subject to Section 65 of the Act, the rights attached to any class shall not (unless otherwise provided by the terms of issue of such shares) be deemed to be varied by the creation or issue of further shares ranking in any respect *pari passu* with that class.

Article 15 Issue of securities

Subject to the Act and these Articles, any unissued shares of the Company (whether forming part of the original or any increased capital) shall be at the disposal of the Directors who may offer, issue, allot (with or without conferring a right of renunciation), grant options over, grant any right or rights to subscribe for such shares or any right or rights to convert any Security into such shares, or otherwise deal with or dispose of them to such persons at such times and on such terms and conditions as they may determine.

Article 16 Restrictions on issue

Article 15 shall be subject to the following provisions:

- (1) no Director shall participate in a share scheme for employees unless the Members in general meeting have approved the specific allotment to such Director;
- (2) no shares shall be issued at a discount except in accordance with Section 59 of the Act;
- (3) the total nominal value of issued preference shares shall not exceed the total nominal value of the issued ordinary shares at any time; and
- (4) the rights attached to shares of a class other than ordinary shares shall be expressed.

Article 17 Rights attached to shares

Subject to the Act and without prejudice to any rights attached to any existing shares, any share may be issued with such rights or restrictions as the Company may by ordinary resolution determine or as the Directors (subject to them being duly authorised to do so by an ordinary resolution of the Company) may determine provided that where the capital of the Company consists of shares of different monetary denominations, voting rights shall be determined in such a manner that a unit of capital in each class, when reduced to a common denominator, shall carry the same voting power when such right is exercisable.

Article 70 Consolidation, division and cancellation

The Company may by ordinary resolution:

- (1) consolidate and divide all or any of its share capital into shares of larger amount;
- (2) (subject to Section 62(1) of the Act) subdivide its existing shares or any of them into shares of smaller amount; or
- (3) cancel any shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.

Article 73 Reduction of capital

The Company may by special resolution reduce its share capital and any capital redemption reserve or share premium account in any manner authorised by law.

XIV. GENERAL INFORMATION (CONT'D)

Article 74 Resolution to increase capital

Without prejudice to the rights attached to any existing shares or class of shares, the Company in general meeting may by ordinary resolution increase its capital by the creation of shares of such nominal amounts, and carrying such rights and restrictions, as the resolution specifies provided that where the capital of the Company consists of shares of different monetary denominations, voting rights (if specified in such resolution) shall be prescribed in such a manner that a unit of capital in each class, when reduced to a common denominator, shall carry the same voting power when such right is exercisable.

3. DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (i) The names, addresses and occupations of the Directors of the Company are set out in Part I of this Prospectus.
- (ii) A Director of the Company is not required to hold any qualification shares in the Company unless otherwise so fixed by the Company at general meeting.

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XIV. GENERAL INFORMATION (CONT'D)

- (iv) The Directors of the Company and their respective shareholdings in the Company, before and after the Initial Public Offering and Transfer are as follows:

Directors	Designation	Nationality	←---After the Initial Public Offering and Transfer---→		←---After the Initial Public Offering and Transfer---→		←---After the Initial Public Offering and Transfer---→	
			No. of OHB Shares	%	No. of OHB Shares	%	No. of OHB Shares	%
Huang Tsong-Ying	Group Managing Director	Taiwanese	-	-	80,000	0.02	-	-
Chang Shu-Aun	Executive Director	Taiwanese	-	-	80,000	0.02	-	-
Tan Chin Teng	Executive Director	Malaysian	-	-	80,000	0.02	-	-
Dr. Wei Li-I	Non-Independent Non-Executive Director	Taiwanese	-	-	20,000	0.01	-	-
Pang Fee Yoon	Independent Non-Executive Director	Malaysian	-	-	20,000	0.01	-	-
Chong Khim Leong @ Chong Kim Leong	Independent Non-Executive Director	Malaysian	-	-	20,000	0.01	-	-

Note:

Based on the assumption that the Offer Shares allocated to the eligible Directors of the OHB Group pursuant to the Retail Offering are fully taken up by the respective Directors.

XIV. GENERAL INFORMATION (CONT'D)

- (v) There are no existing or proposed service contracts between the Directors and key management of the OHB Group with the Company and/or its subsidiaries.
- (vi) Save as disclosed in Part IV of this Prospectus, none of the Directors of the Company are aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public which could materially affect the profits of the Group.
- (vii) Save as disclosed in Part X of this Prospectus, none of the Directors or substantial shareholders of the Company have any interest in any contract or arrangement, which is significant in relation to the business of the Company and its subsidiaries taken as a whole subsisting at the date of this Prospectus.
- (viii) Save as disclosed in Section 3 of Part X of this Prospectus, none of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in any business carrying on a similar trade as the Company or its subsidiaries and which is not quoted on a recognised stock exchange.
- (ix) Save as disclosed in Section 5 of Part VIII of this Prospectus, the Directors are not aware of any persons who are able, directly or indirectly, jointly or severally, to exercise control over the Company.

4. GENERAL INFORMATION

- (i) The nature of the Company's business is described in Section 2 of Part VI of this Prospectus. Other than those mentioned in Section 5 of Part V of this Prospectus, there is no corporation which is deemed to be related to the Company by virtue of Section 6 of the Act.
- (ii) The name and address of the Auditors and Reporting Accountants of the Company are set out in Part I of this Prospectus.
- (iii) Save for the remuneration of Directors of the Company as set out in Section 1.4 of Part VIII of this Prospectus, no amount or benefit has been paid or given within the 2 years preceding the date of this Prospectus, nor is it intended to be so paid or given, to any promoter, director or substantial shareholder of the Company.
- (iv) The Company and its subsidiaries have not established a place of business outside Malaysia as at the date of this Prospectus.
- (v) The date and time of the opening and closing of the applications for the Initial Public Offering are set out in Section 4 of Part III of this Prospectus.
- (vi) The amount payable in full on application under the Retail Offering is RM1.60 per Offer Share.
- (vii) There is no intention on the part of the Directors of the Company to issue any part of the authorised but unissued share capital of the Company as at the date of this Prospectus.

XIV. GENERAL INFORMATION (CONT'D)

5. EXPENSES AND COMMISSIONS

- (i) The estimated expenses and fees relating to the Listing amounting to RM1.5 million will be borne by the Company. The Offerors shall bear all expenses relating to the Initial Public Offering, including underwriting commission, placement fee and brokerage amounting to approximately RM3.5 million.
- (ii) Save as disclosed in Section 9 of Part III of this Prospectus, no commissions, discounts, brokerages or other special terms were granted by the Company within the 2 years immediately preceding the publication of this Prospectus in connection with the issue or sale of any capital of the Company or its subsidiaries.

6. PUBLIC TAKE-OVERS

During the last financial year and the current financial year up to the date of this Prospectus, there were no:

- (i) public take-over offers by third parties in respect of the Company's shares; and
- (ii) public take-over offers by the Company in respect of other companies' shares.

7. MATERIAL AGREEMENTS

Save as disclosed below, as at 31 October 2004 there are no other subsisting material agreements which have been entered into by the Company and its subsidiaries in the ordinary course of business:

- (i) Ornasteel and Group Steel have purchased material insurance policies from Hong Leong Assurance Berhad and Uni.Asia General Insurance Berhad as follows:

Insurance Policies	Aggregate insurance coverage
	RM 000
Boiler and pressure vessel insurance	1,000
Group Personal Accident for workers (excluding foreign workers)	16,500
Industrial All Risks Insurance Policy	697,300
Marine Cargo Insurance	30,000
Public Liability	1,000
	745,800

- (ii) Ornasteel has entered into an agreement dated 2 September 1994 with Tenaga Nasional Berhad for the supply of electricity from Tenaga Nasional Berhad at the minimum monthly charge and connected load charge as set out in the agreement at the voltage level of 132 kilovolt to Ornasteel for a duration of not less than 5 years commencing on 4 September 1994. Ornasteel shall give at least 3 working days' notice in writing to have the installation disconnected;
- (iii) Ornasteel and Group Steel has the following banking facilities:
 - (a) Group Steel ('Issuer') has entered into a Trust Deed dated 5 September 2001 with Citibank Berhad and Malayan Banking Berhad ('Arrangers') and Citibank Berhad ('the Facility Agent and the Issue Agent') and Citibank Berhad and Malayan Banking Berhad ('the Primary Investors') and BNM (Central Depository Paying Agent) in relation to an issuance of Islamic Bonds with primary and secondary bonds under the Syariah principal of Al-Bai Bithaman Ajil of up to the maximum aggregate amount of RM113,741,000;

XIV. GENERAL INFORMATION (CONT'D)

- (b) Group Steel has entered into a Facility Agreement dated 28 March 2003 with The International Commercial Bank of China Co Ltd, Labuan Branch for a term loan facility of up to USD6,860,000;
- (c) Group Steel has entered into a Facility Agreement dated 28 March 2003 with United World Chinese Commercial Bank (now known as Cathay United Bank), Labuan Branch for a term loan facility of up to USD4,000,000;
- (d) Group Steel has accepted a Letter of Offer dated 9 January 2003 and entered into a Facilities Agreement dated 28 March 2003 with Malayan Banking Berhad relating to the additional banking facilities of up to RM15,000,000 pursuant to a Facilities Agreement dated 5 September 2001 for the banking facilities of RM21,500,000;
- (e) Group Steel has accepted a Letter of Offer dated 17 February 2003 with Citibank Berhad relating to the Overdraft Facility of a maximum aggregate principle amount not exceeding RM3,000,000, an Omnibus Line having a combined maximum aggregate principal amount not exceeding RM19,800,000, and a Spot/Forward Foreign Exchange Contracts Facility having a maximum aggregate principal amount not exceeding USD1,000,000;
- (f) Group Steel has entered into a Facility Agreement dated 18 May 2001 for a Syndicated Bank Guarantee Facility from Citibank Berhad and Malayan Banking Berhad of up to an aggregate amount of RM102,184,125 under the Syariah Principle of Al-Khafalah;
- (g) Ornasteel has entered into a Trade Facilities Agreement dated 18 November 1996 which was varied in a supplemental agreement dated 1 December 2003 with Southern Investment Bank Berhad ('Security Agent') and Malayan Banking Berhad, Hong Leong Bank Berhad, EON Bank Berhad, AmBank Berhad, RHB Bank Berhad, Affin Bank Berhad and Southern Bank Berhad ('the Financial Institutions') in relation to, among others, bankers acceptance facility, bankers guarantee facility, export credit refinancing facility (pre and post shipment), foreign bills of exchange purchased/domestic bills of exchange purchased facility, letter of credit, shipping guarantee facility, trust receipt facility, overdraft facility, revolving credit facility and foreign exchange contract facilities ('the Facilities') of up to a maximum aggregate amount of RM152,000,000. Under the Trade Facilities Agreement, the respective Financial Institutions are required to enter into their respective facility agreements with Ornasteel;
- (h) Ornasteel has accepted a Letter of Offer dated 11 June 2004 from United Overseas Bank (Malaysia) Berhad in relation to, among others, overdraft facility, letter of credit facility, trust receipt facility, bankers acceptance facility, shipping guarantee facility, financial guarantee/performance guarantee facility, forward foreign exchange contracts, spot foreign exchange contracts of up to a maximum aggregate amount of RM40,500,000; and
- (i) Ornasteel has entered into a Facility Agreement dated 3 September 1998 and varied by various supplemental agreements dated 15 September 1999, 16 September 2000, 10 August 2001, 8 August 2002, 3 October 2003 and 20 August 2004 with United World Chinese Commercial Bank (now known as Cathay United Bank), Labuan Branch in respect of a term loan facility of up to USD5,000,000;

XIV. GENERAL INFORMATION (CONT'D)

- (iv) Group Steel has entered into an agreement dated 19 February 1997 with MOX for the supply of gaseous Nitrogen and liquid Nitrogen and Hydrogen by MOX (“the Supply Agreement”) for a period of 12 years and thereafter until terminated by either party giving to the other party not less than one year’s notice in writing expiring on or at any time after the 11th anniversary of the agreement. Subsequently, both parties had via an Addendum to the Supply Agreement dated 26 May 2004 agreed to extend the Supply Agreement for another 6 months to 31 March 2010 unless three month’s notice of termination is given by either party;
- (v) Group Steel has entered into a Technical Service Agreement on 1 February 2001 with CSC whereby CSC agrees to provide engineering and technical assistance and service to Group Steel for the operation of Group Steel’s GI line and PPGI line for a period of 5 years. Any extension of the term of the agreement shall be subject to the written consent of both parties;
- (vi) Ornasteel has entered into a Technical Service Agreement on 1 February 2001 with CSC whereby CSC agrees to provide engineering and technical assistance and service to Ornasteel for the operation of Ornasteel’s steel mill producing CR products for a period of 5 years. Any extension of the term of the agreement shall be subject to the written consent of both parties;
- (vii) Group Steel has entered into a LPG Consumer Contract dated 27 April 2001 with Petronas Dagangan Berhad (“Petronas”) to purchase LPG exclusively in accordance with the qualities and characteristics as specified in the contract from Petronas subject to a minimum volume of 700 MT per month (or a variance of 5%) for a period of 5 year commencing from 27 April 2001 and expiring on 26 April 2006 and thereafter shall continue to be in force unless terminated by either party by giving not less than 3 months’ notice in writing to the other;
- (viii) Ornasteel has entered into a LPG Consumer Contract dated 27 April 2001 with Petronas to purchase LPG exclusively in accordance with the qualities and characteristics as specified in the contract from Petronas subject to a minimum volume of 300 MT (or a variance of 5%) per month for a period of 5 year commencing from 27 April 2001 and expiring on 26 April 2006 and thereafter shall continue to be in force unless terminated by either party by giving not less than 3 months’ notice in writing to the other;
- (ix) Ornasteel has entered into a Products Supply Contract dated 27 April 2001 with Petronas on 27 April 2001 to purchase petroleum products in accordance with and subject to the terms and conditions of the contract for a period of 1 year and shall continue unless terminated by either party giving not less than 30 days notice in writing to the other;
- (x) Group Steel has entered into a Scheduled Waste Transportation and Treatment Agreement dated 22 August 2002 with Kualiti Alam Sdn Bhd (“KA”) in relation to services from KA to remove and transfer waste from Group Steel’s facilities to the waste management centre which is located at Bukit Nanas, Negeri Sembilan to store, treat and/or dispose the waste and dispose of any residue;
- (xi) Ornasteel has entered into an Enterprise Resource Planning (“ERP”) Software System Agreement dated 1 April 2004 with Infochamp Systems Corporation (“ISC”) for ISC to provide engineering, technical know-how, software, source code, training and consultancy services in relation to the ERP software to Ornasteel for a consideration of USD1,041,000;
- (xii) Group Steel has entered into a contract for supply of paints dated 1 January 2004 and amended by a supplemental letter dated 17 June 2004 with Becker for the supply of paints for an amount in excess of 80% of Group Steel’s total paint requirement. The contract shall be effective until the end of year 2005 and the parties shall negotiate with each other regarding the renewal/ extension to the contract at least 1 month before the expiry of the contract; and

XIV. GENERAL INFORMATION (CONT'D)

- (xiii) Ornasteel has entered into a Special Gas Supply Agreement dated 14 October 2004 with Gas Malaysia Sdn Bhd for the supply of natural gas to 180, Kawasan Industri Ayer Keroh, 75450 Ayer Keroh, Melaka for a period of 5 years commencing from 1 November 2004.

8. MATERIAL CONTRACTS

Save as disclosed below, there are no contracts which are or may be material, not being contracts entered into in the ordinary course of business, which have been entered into by the Company and its subsidiaries during the 2 years preceding the date of this Prospectus:

- (i) Share Sale Agreement dated 1 April 2004 between CSC Ornasteel, CSGT, CSET, CDIB and CSEC (as vendors) and OHB (as purchaser) for the acquisition by OHB of 220,000,000 ordinary shares of RM1.00 each in Ornasteel for a purchase consideration of RM244,499,438 to be satisfied wholly by the issuance of 224,178,642 new OHB Shares, credited as fully paid, at an issue price of approximately RM1.09 per new OHB Share;
- (ii) Share Sale Agreement dated 1 April 2004 between CSC Group Steel, CSC Ornasteel, CSGT and CDIB (as vendors) and OHB (as purchaser) for the acquisition by OHB of 140,000,000 ordinary shares of RM1.00 each in Group Steel for a purchase consideration of RM169,945,868 to be satisfied wholly by the issuance of 155,821,356 new OHB Shares, credited as fully paid, at an issue price of approximately RM1.09 per new OHB Share;
- (iii) Share Sale Agreement dated 1 April 2004 between Ornasteel (as vendor) and CSC Ornasteel and CDIB (as purchasers) for the disposal by Ornasteel of 31,165,000 Group Steel Shares representing approximately 22.26% equity interest for a cash consideration of RM37,810,274; and
- (iv) Underwriting Agreement dated 8 November 2004 between OHB, the Offerors and CIMB (as Underwriter) for the underwriting of 12,000,000 Offer Shares ("Underwritten Shares") at the rate of 1.5% on the value of the Underwritten Shares payable by the Offerors to the Underwriter.

9. MATERIAL LITIGATION

The Company and its subsidiaries are not engaged in any material litigation or arbitration, either as plaintiff or defendant, which have a material effect on the financial position of the Company or its subsidiaries, and the Directors of the Company do not know of any proceedings pending or threatened against OHB or its subsidiaries or of any fact likely to give rise to any proceedings which may materially and adversely affect the position or business of the Company or its subsidiaries.

10. LETTERS OF CONSENT

- (i) The written consents of the Principal Bankers, Solicitors, Counsel for the Offerors, Registrar, Company Secretaries, Issuing House, Adviser, Sole Bookrunner and Underwriter, to the inclusion in this Prospectus of their names in the context and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their name, Accountants' Report and letters relating to the consolidated profit estimate and forecast for the financial years ending 30 November 2004 and 2005 respectively, and proforma consolidated balance sheets as at 31 May 2004 in the context and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

XIV. GENERAL INFORMATION (CONT'D)

- (iii) The written consent of the Malaysian Iron and Steel Industry Federation ("MISIF") to the inclusion of the industry overview in Sections 1.3.2 and 2.3 of Part VII of this Prospectus, as extracted from the MISIF's 6th Report: Status and Outlook of the Malaysian Iron and Steel Industry 2003, in the context and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

11. DOCUMENTS AVAILABLE FOR INSPECTION

The following documents may be inspected at the registered office of the Company during normal office hours for a period of 12 months from the date of this Prospectus:

- (i) Memorandum and Articles of Association of OHB;
- (ii) Audited financial statements of Ornasteel for the 5 financial years ended 30 November 2003 and for the six (6)-month period ended 31 May 2004;
- (iii) Audited financial statements of Group Steel for the 5 financial years ended 30 November 2003 and for the six (6)-month period ended 31 May 2004;
- (iv) Audited financial statements of Ornaconstruction for the 5 financial years ended 30 November 2003 and for the six (6)-month period ended 31 May 2004;
- (v) Audited financial statements of OHB for the financial period from 20 January 2004 (date of incorporation) to 31 May 2004;
- (vi) The Reporting Accountants' Letters relating to the proforma consolidated balance sheets as at 31 May 2004 and consolidated profit estimate and forecast for the financial years ending 30 November 2004 and 2005 respectively as included in Sections 5 and 7 of Part XI of this Prospectus respectively;
- (vii) The Accountants' Report and Directors' Report as included in Parts XII and XIII of this Prospectus respectively;
- (viii) The material contracts referred to in Section 8 of this Part of this Prospectus;
- (ix) The material agreements referred to in Section 7 of this Part of this Prospectus; and
- (x) The letters of consent referred to in Section 10 of this Part of this Prospectus.

12. RESPONSIBILITY STATEMENT

- (i) CIMB acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Initial Public Offering and is satisfied that the consolidated profit estimate and forecast of the OHB Group for the financial years ending 30 November 2004 and 2005 respectively (for which the Directors of the Company are fully responsible) prepared for inclusion in this Prospectus have been stated by the Directors of the Company after due and careful enquiry and have been duly reviewed by the Reporting Accountants.

XIV. GENERAL INFORMATION (CONT'D)

- (ii) This Prospectus has been seen and approved by the Directors of the Company, the Promoter and the Offerors, and they collectively and individually accept full responsibility for the accuracy of the information given and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading. The Directors of the Company hereby accept full responsibility for the consolidated profit estimate and forecast included in this Prospectus and confirm that the consolidated profit estimate and forecast have been prepared based on assumptions made.

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XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE

1. OPENING AND CLOSING OF APPLICATIONS

Applications will be accepted from 10.00 a.m. on 29 November 2004 and will remain open until 5.00 p.m. on 8 December 2004 or for such other later date or dates as the Directors of the Company, the Offerors and CIMB may in their absolute discretion mutually decide. Late applications will not be accepted.

Should the closing date for the applications be extended, the dates of the despatch of notices of allotment, and the listing of and quotation for the entire enlarged issued and paid-up share capital of OHB on the Main Board of Bursa Securities will be extended accordingly. Any change to the closing date of the application for the Initial Public Offering will be advertised in a widely circulated English and Bahasa Malaysia newspaper in Malaysia.

2. METHODS OF APPLICATION

- (i) Application Form; or
- (ii) Electronic Share Application.

3. PROCEDURES FOR APPLICATIONS

(i) Applications by Bumiputera investors approved by the MITI

Applications for the 114,000,000 Offer Shares reserved for Bumiputera investors approved by the MITI must be made on the **White** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

(ii) Applications by the Eligible Employees

Applications for the 5,300,000 Offer Shares offered to Eligible Employees via the EES must be made on the **Green** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

(iii) Applications by the eligible suppliers and customers of the OHB Group

Applications for the 2,000,000 Offer Shares reserved for the eligible suppliers and customers of the OHB Group must be made on the **Pink** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

(iv) Applications by the Malaysian public

Applications for the 10,000,000 Offer Shares made available for application by the Malaysian citizens, companies, societies, co-operatives and institutions must be made only on the **White** Application Forms and **White** official "A" and "B" envelopes provided or by way of Electronic Share Application.

(v) Applications by identified investors

Identified investors being offered the Offer Shares made available for application via bookbuilding will be contacted directly by CIMB and are requested to follow the relevant instructions as communicated by CIMB should they wish to accept the Offer Shares being offered to them.

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

4. APPLICATIONS USING APPLICATION FORMS

The following relevant Application Forms issued with their notes and instructions are enclosed with this Prospectus and are deemed to form part thereof:

- (i) **Green** Application Forms for applications by the Eligible Employees for the Offer Shares under the EES;
- (ii) **Pink** Application Forms for applications by the eligible suppliers and customers of the OHB Group; and
- (iii) **White** Application Forms for application by Bumiputera investors approved by the MITI, and Malaysian citizens, companies, societies, co-operatives and institutions, of which at least 30% is to be set aside strictly for Bumiputera individuals, companies, societies, co-operatives and institutions.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from CIMB, participating organisations of Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

Only 1 Application Form from each applicant will be considered for each category of allocation and applications must be for 100 ordinary shares or multiples thereof. **Multiple applications will not be accepted. A person who submit multiple applications using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the SIA.**

Persons submitting applications by way of Application Forms or Electronic Share Applications **must have a CDS account.**

The amount payable in full on application under the Retail Offering is RM1.60 per Offer Share. Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i)
 - (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
 - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
 - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD.

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company.

4.1 Terms and Conditions

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) Applicant who is an individual and who apply for the Offer Shares using the White Application Form must be a Malaysian citizen residing in Malaysia, with a CDS account and a Malaysian address. Applicants who apply for the Offer Shares using the Pink or Green Application Forms must have a CDS account.
- (b) Applicant which is a corporation/institution incorporated in Malaysia must have a CDS account and be subject to the following:
 - (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - (ii) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (c) Applicant which is a superannuation, provident or pension funds must be established or operating in Malaysia and has a CDS account.
- (d) Applications on the White Application Form will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in Sections 4.1(b) and (c) above or the trustees thereof, whilst applications on the Pink Application Form will not be accepted from trustees and any person under 18 years of age. Applications on the Green Application Form must comply with the terms of the EES.
- (e) Applications for the Offer Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:
 - BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

- CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
- GUARANTEED GIRO ORDER (“GGO”) FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- ATM STATEMENT OBTAINED ONLY FROM:
 - AFFIN-ACF FINANCE BERHAD;
 - ALLIANCE BANK MALAYSIA BERHAD;
 - AMBANK BERHAD;
 - AMFINANCE BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - EON BANK BERHAD;
 - EON FINANCE BERHAD;
 - HONG LEONG BANK BERHAD;
 - HONG LEONG FINANCE BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - PUBLIC BANK BERHAD;
 - PUBLIC FINANCE BERHAD;
 - RHB BANK BERHAD;
 - SOUTHERN BANK BERHAD; OR
 - SOUTHERN FINANCE BERHAD

AND MUST BE MADE OUT IN FAVOUR OF “MIH SHARE ISSUE ACCOUNT NO. 335” AND CROSSED “A/C PAYEE ONLY” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER’S DRAFTS/CASHIER’S ORDERS/CHEQUE ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/ MONEY ORDERS/ POSTAL ORDERS/ ATM STATEMENT/ GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (g) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO MIH/ COMPANY.
- (h) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER’S DRAFT, CASHIER’S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

- (i) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (j) MIH on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (k) MIH on the authority of the Directors of the Company reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (l) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 Market Days from the date of the final ballot of the applications lists by ordinary post or registered post at the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (m) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (n) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest and will be despatched to the applicant within 10 Market Days from the date of the final ballot of the application lists by registered post at the address registered with Bursa Depository at the applicant's own risk.
- (o) Each completed Application Form for the Retail Offering accompanied by the appropriate remittance and legible photocopy of the relevant documents, must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 8 December 2004.

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

Applications for the Retail Offering may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 8 December 2004 between 10.00 a.m. to 5.00 p.m. only.

- (p) Directors and employees of MIH and their immediate family members are strictly prohibited from applying for the Offer Shares.
- (q) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

5. APPLICATIONS USING ELECTRONIC SHARE APPLICATION
(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution (as detailed in Section 5(ii)(o) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the Offer Shares, via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 5 (ii) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:
 - Personal Identification Number (PIN);
 - MIH Share Issue Account Number 335;
 - CDS Account Number;
 - Number of Offer Shares applied for and/or the Ringgit Malaysia amount to be debited from the account; and
 - Confirmation of several mandatory statements.

(ii) Terms and Conditions for Electronic Share Application

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 5(i) above. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institutions. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

belonging to other Participating Financial Institutions. Upon completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Offer Shares under the Retail Offering, on 8 December 2004 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Offer Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statement (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
 - I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE OFFER SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decide to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) MIH on the authority of the Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within 2 Market Days after the balloting date. The applicants may check their accounts on the fifth Market Day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued and despatched to the applicants not later than 10 Market Days from the day of the final ballot of the application list by

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

registered post at the applicant's address last maintained with Bursa Depository at the applicant's own risk. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:
 - (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and sends the same to Bursa Depository.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:
 - (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
 - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
 - (i) in consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) the Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

- (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
 - (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the transfer of the shares allotted or allocated to the applicant; and
 - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
 - (n) MIH on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions.
 - (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:
 - AMBANK BERHAD; OR
 - AMFINANCE BERHAD; OR
 - BUMIPUTRA-COMMERCE BANK BERHAD; OR
 - HSBC BANK MALAYSIA BERHAD; OR
 - MALAYAN BANKING BERHAD; OR
 - MAYBAN FINANCE BERHAD; OR
 - OCBC BANK (MALAYSIA) BERHAD; OR
 - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only)
 - (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

6. APPLICATIONS AND ACCEPTANCES

MIH under the authority of the Directors of the Company reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in a fair and equitable manner approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the Offer Shares, to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company. Pursuant to the Listing Requirements of Bursa Securities, at least 25% of the enlarged issued and paid-up share capital of the Company must be held by a minimum number of 1,000 public shareholders holding not less than 100 shares each upon completion of the Initial Public Offering and at the point of Listing. In the event that the above requirement is not met pursuant to the Initial Public Offering, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest if the said permission for listing and quotation is not granted. Applicants will be selected in a manner to be determined by the Directors of the Company.

In the event of an under-subscription by the suppliers and customers of the OHB Group, such shares will be made available for application by the Malaysian public.

In the event of an under-subscription by the Malaysian public even after the claw-back for application by identified investors under the Institutional Offering, if applicable, the Offer Shares not applied for will be made available for subscription by the Underwriter in accordance to the Underwriting Agreement dated 8 November 2004.

Directors and employees of MIH and their immediate family members are strictly prohibited from applying for the Offer Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LIST BY REGISTERED POST AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

7. CDS ACCOUNTS

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Company's shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an application for the Offer Shares.

Only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

XV. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, MIH on the authority of the Company will reject the application. MIH on the authority of the Directors of the Company also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

8. NOTICE OF ALLOTMENT

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with Bursa Depository at the applicant's own risk within 5 Market Days after the final ballot of the application list. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with Bursa Depository at the applicant's own risk within 5 Market Days after the final ballot of the application list. This is the only acknowledgement of acceptance of the application.

All applicants must inform Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their application by logging on to the following MIH website or by calling their respective ADAs at the telephone number as stated in Part XVI of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 lines), 5 Market Days (during office hours only) after the balloting date.

MIH website: www.mih.com.my

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XVI. LIST OF ADAs

The list of ADAs and their respective Broker codes are as follows:

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
KUALA LUMPUR			KUALA LUMPUR (CONT'D)		
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-21438668	028-001	JUPITER SECURITIES SDN BHD	7th-9th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001
AMSECURITIES SDN BHD	15th Floor Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001	K&N KENANGA BHD	8th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21649080	073-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1 THB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20951111	052-001	KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20201600	053-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001	KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-21667922	076-001
CIMB SECURITIES SDN BHD	9th Floor Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20849999	065-001	KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No.: 03-62033366	076-010
ECM LIBRA SECURITIES SDN BHD	Level 2, 3, 4 & 15 Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20319900	099-001	LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-26928899	061-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168	066-001	M&A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No.: 03-22821820	057-002
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No.: 03-77106688	068-009	MAYBAN SECURITIES SDN BHD	Level 5-13 MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-22978888	098-001
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas 5th Mile Cheras 56100 Kuala Lumpur Tel No.: 03-91303399	068-012	MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block Menara Milenium 8, Jalan Damansara Bukit Damansara 50490 Kuala Lumpur Tel No.: 03-20942828	093-002
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7 th Floor Suite 12-02 & Part of Suite 12-01, 12 th Floor Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-27112775	068-014	MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel. No.: 03-21171888	054-001	OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21624388	056-001
			OSK SECURITIES BERHAD	Ground Floor No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima 52100 Kuala Lumpur Tel No.: 03-62575869	056-028

XVI. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
KUALA LUMPUR (CONT'D)			SELANGOR DARUL EHSAN (CONT'D)		
OSK SECURITIES BERHAD	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No.: 03-42804798	056-054	JF APEX SECURITIES BERHAD	Level 15 & 16 Menara Choy Fook On 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-76201118	079-002
OSK SECURITIES BERHAD	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel. No.: 03-90587222	056-058	K&N KENANGA BHD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-79562169	073-005
PB SECURITIES SDN BHD	27th Floor Public Bank Building 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-20313011	051-001	K&N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No.: 03-80241682	073-006
PM SECURITIES SDN BHD	Ground Floor & 1st Floor MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-21463000	064-001	K&N KENANGA BHD	Room 7.02, Level 7 Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No.: 03-30057550	073-007
RHB SECURITIES SDN BHD	Level 9, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001	MOHAIYANI SECURITIES SDN. BHD.	1st, 2nd & 3rd Floor Plaza Damansara Utama No 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77297345	095-001
SIME SECURITIES SDN BHD	21st Floor Sime Bank Building 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-22749288	097-001	OSK SECURITIES BERHAD	24, 24M, 24A, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-78736366	056-011
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	058-003	OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No.: 03-87363378	056-045
SELANGOR DARUL EHSAN			OSK SECURITIES BERHAD	Ground & 1st Floor No. 15 Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No.: 03-60928916	056-047
AFFIN-UOB SECURITIES SDN BHD	2nd, 3rd and 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	028-002	OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Pemiagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-33439180	056-048
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002	PM SECURITIES SDN BHD	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.: 03-80700773	064-003
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-56356688	068-010	PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No.: 03-33415300	064-007
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001			

XVI. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
SELANGOR DARUL EHSAN (CONT'D)			PERAK DARUL RIDZUAN (CONT'D)		
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-56340202	096-001	OSK SECURITIES BERHAD	1st Floor No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-6921228	056-016
MELAKA			OSK SECURITIES BERHAD	28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No.: 05-7231888	056-018
MALACCA SECURITIES SDN BHD	Nos. 1, 3 & 5 Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Melaka Tel. No.: 06-3371533	012-001	OSK SECURITIES BERHAD	Ground Floor No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No.: 05-8088229	056-034
OSK SECURITIES BERHAD	579, 580 – 581 A & B Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003	OSK SECURITIES BERHAD	72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No.: 05-4671801	056-044
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel. No.: 06-2866008	064-006	OSK SECURITIES BERHAD	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No.: 05-5951001	056-049
RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833622	087-002	OSK SECURITIES BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No.: 05-7170888	056-052
PERAK DARUL RIDZUAN			SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-8060888	090-001
AVENUE SECURITIES SDN BHD	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2422828	052-002	TA SECURITIES HOLDINGS BERHAD	1st Floor Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8060888	068-003	PULAU PINANG		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor No. 22 Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2559988	068-015	A. A. ANTHONY SECURITIES SDN BHD	Nos. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299318	078-002
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-6910910	076-008	AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No.: 04-2281868	052-003
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001	ECM LIBRA SECURITIES SDN BHD	7th & 8th Floor Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2283355	099-002
MAYBAN SECURITIES SDN BHD	55, 57 & 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2558233	098-002	HWANG-DBS SECURITIES BERHAD	Levels 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002	HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621 Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5372882	068-006
OSK SECURITIES BERHAD	Ground & 1st Floor No. 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-6236498	056-014			

XVI. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
PULAU PINANG (CONT'D)			KEDAH DARUL AMAN		
K&N KENANGA BHD	Lot 1.02, Level 1 Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2106666	073-013	HWANG-DBS SECURITIES BERHAD	No. 70 A, B, & C Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-4256666	068-011
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floors Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel. No.: 04-3322123	093-001	KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004
OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004	OSK SECURITIES BERHAD	Ground Floor Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-4204888	056-017
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai, Pulau Pinang Tel. No.: 04-3900022	056-005	OSK SECURITIES BERHAD	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No.: 04-4964888	056-019
OSK SECURITIES BERHAD	11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5402888	056-015	OSK SECURITIES BERHAD	Ground & 1st Floor 215-A & 215-B Medan Putra Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No.: 04-7209888	056-021
OSK SECURITIES BERHAD	No. 834, Jalan Besar Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No.: 04-5831888	056-032	NEGERI SEMBILAN DARUL KHUSUS		
OSK SECURITIES BERHAD	Ground & 1st Floor Nos. 15-G-5, 15-G-6, 15-1-5 and 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No.: 04-6404888	056-042	HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7612288	068-007
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2273000	064-004	HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553188	068-013
THONG & KAY HIAN SECURITIES SDN BHD	Wisma Sri Pinang Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635481	070-001	OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7641641	056-024
UT SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626644	059-001	OSK SECURITIES BERHAD	1st Floor No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No.: 06-4421000	056-037
PERLIS INDERA KAYANGAN			OSK SECURITIES BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Pemiagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553011	056-040
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indera Kayangan Tel. No.: 04-9765200	076-003			

XVI. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
NEGERI SEMBILAN DARUL KHUSUS (CONT'D)			JOHOR DARUL TAKZIM (CONT'D)		
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 346 & 347, Batu ½ Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No.: 06-6461234	056-046	K&N KENANGA BHD	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No.: 06-9782292	073-011
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21 Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002	KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No.: 07-7717922	076-006
JOHOR DARUL TAKZIM			OSK SECURITIES BERHAD	Unit 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No. 07-2212233	056-006
A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001	OSK SECURITIES BERHAD	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-4380288	056-009
AMSECURITIES SDN BHD	2nd & 3rd Floor Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002	OSK SECURITIES BERHAD	Ground Floor 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel No.: 07-6868018	056-023
AVENUE SECURITIES SDN BHD	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	052-004	OSK SECURITIES BERHAD	Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr Ismail 1 Jalan Bakri 84000 Muar Johor Darul Takzim Tel No.: 06-9538262	056-025
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	081-001	OSK SECURITIES BERHAD	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No.: 07-5577628	056-029
HWANG-DBS SECURITIES BERHAD	Level 7 Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004	OSK SECURITIES BERHAD	Ground & 1st Floor No. 28, Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No.: 07-9321543	056-030
K&N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-3333600	073-004	OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No.: 07-7769655	056-031
K&N KENANGA BHD	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No.: 06-9542711	073-008	OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No.: 07-4675388	056-033
K&N KENANGA BHD	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No.: 07-9333515	073-009	OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No.: 07-6626288	056-035
K&N KENANGA BHD	Nos. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No.: 07-7771161	073-010	OSK SECURITIES BERHAD	Ground Floor No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No.: 07-8822018	056-036

XVI. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
JOHOR DARUL TAKZIM (CONT'D)			KELANTAN DARUL NAIM (CONT'D)		
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No.: 06-9787180	056-038	OSK SECURITIES BERHAD	No. 3953-H Ground & 1st Floor Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No.: 09-7430077	056-020
OSK SECURITIES BERHAD	1st Floor, No. 2 & 4 Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No.: 07-9256881	056-039	TERENGGANU DARUL IMAN		
OSK SECURITIES BERHAD	Ground & 1st Floor No. 1 & 1-01 Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No.: 07-3522293	056-043	FA SECURITIES SDN BHD	No. 51 & 51A, Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001
PM SECURITIES SDN BHD	Suite 5.1, Level 5 Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-2781813	064-005	KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground & Mezzanine 1st & 2nd Floor Jalan Air Jernih 20300 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6317922	076-009
PAHANG DARUL MAKMUR			OSK SECURITIES BERHAD	Ground Floor, 9651 Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No.: 09-8583109	056-027
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Besar 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660800	076-002	OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6261816	056-055
OSK SECURITIES BERHAD	A-27 & A-29 Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No.: 09-5163811	056-007	PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floors No. 61, Jalan Sultan Ismail P.O Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6235546	025-001
OSK SECURITIES BERHAD	Ground Floor 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No.: 09-2234943	056-022	SABAH		
OSK SECURITIES BERHAD	Ground Floor No. 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No.: 09-2771541	056-026	HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109 Mezzanine Floor Room Nos. 207-212 2nd Floor, Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No.: 088-311688	068-008
OSK SECURITIES BERHAD	Ground Floor No. 76-A Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No.: 05-4914913	056-041	INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001
KELANTAN DARUL NAIM			KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No.: 088-253922	076-005
KOTA BHARU SECURITIES SDN BHD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432288	075-001	OSK SECURITIES BERHAD	5th Floor Wisma BSN Sabah Jalan Kemajuan Karamunsing 88000 Kota Kinabalu Sabah Tel No.: 088-269788	056-010
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No.: 09-7432588	076-007			

XVI. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
SABAH (CONT'D)			SARAWAK (CONT'D)		
OSK SECURITIES BERHAD	1st Floor, TB-3338 Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No.: 089-779815	056-056	OSK SECURITIES BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No.: 084-654100	056-050
OSK SECURITIES BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5 Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No.: 089-222275	056-057	OSK SECURITIES BERHAD	Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel No.: 084-693100	056-051
SARAWAK			OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dangang 97000 Bintulu Sarawak Tel No.: 086-311770	056-053
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No.: 082-236999	068-005	OSK SECURITIES BERHAD	Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No.: 085-213188	056-060
HWANG-DBS SECURITIES BERHAD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No.: 086-330008	068-016	OSK SECURITIES BERHAD	No. 299, Ground & 1st Floor Lot 373 Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak	056-059
K&N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002	TA SECURITIES HOLDINGS BERHAD	12G, H & I Jalan Kampung Datu 96000 Sibu Sarawak Tel. No.: 084-319998	058-002
K&N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003	WILAYAH PERSEKUTUAN LABUAN		
K&N KENANGA BHD	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel. No.: 084-313855	073-012	CIMB SECURITIES SDN BHD	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel. No.: 087-451666	065-002
OSK SECURITIES BERHAD	Ground, 1st & 6th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No.: 082-422252	056-008			
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No.: 085-422788	056-012			
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No.: 084-329100	056-013			